



# GLOBAL 5000 MARKET OVERVIEW JULY 2017

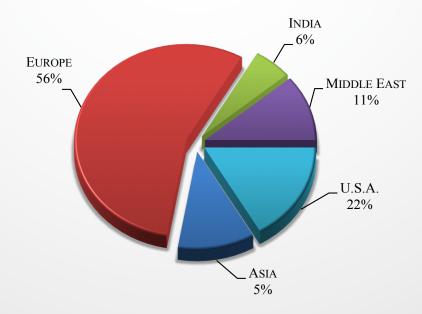
Currently, there are 17 Global 5000s for sale of 212 aircraft, representing 8% of the active fleet.

#### **CURRENT GLOBAL 5000 MARKET SUMMARY**

AIRCRAFT SUMMARY	Low	High	Average
ASKING PRICE	\$8,500,000	\$29,500,000	\$17,137,000
AIRFRAME TOTAL TIME	503	6,064	2,686
MANUFACTURE YEAR	2005	2014	2008
DAYS ON MARKET	14	1,915	687

FIGURES BASED ON ASKING PRICES, NOT SALE PRICES. BASED ON 17 AIRCRAFT PRICES AND 17 AIRCRAFT FOR SALE

#### CURRENT GLOBAL 5000 MARKET BY SELLER LOCATION



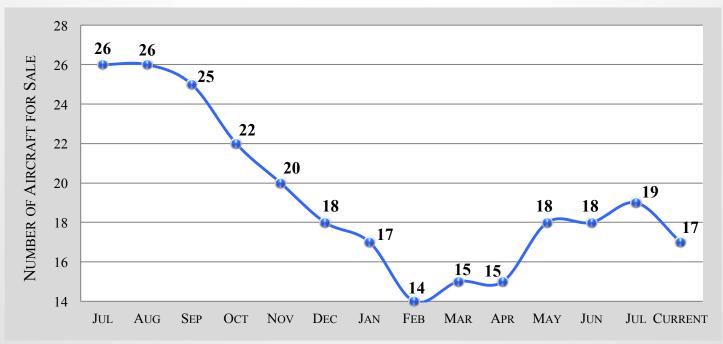
### GLOBAL 5000 MARKET OVERVIEW

**JULY 2017** 

#### GLOBAL 5000 – 6 MONTH MARKET HISTORY

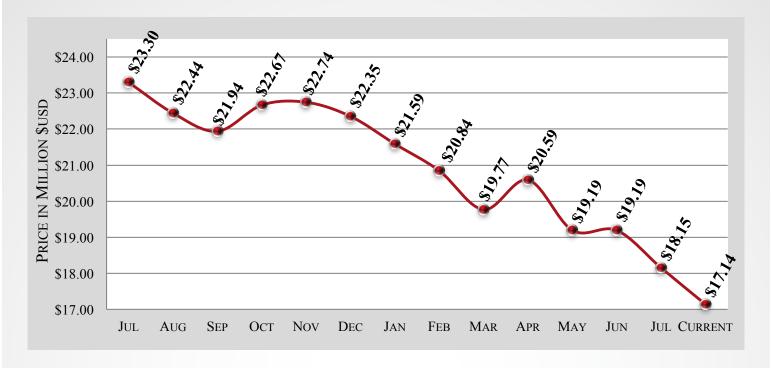
MONTH	MAR	APR	MAY	June	JULY	CURRENT	AVERAGE
AVERAGE ASK PRICE	\$19.8M	\$20.6м	\$19.2M	\$19.2M	\$18.1M	\$17.1M	\$19.0м
Number For Sale	15	15	18	18	19	17	17
ACTIVE FLEET	210	212	212	212	212	212	212
PERCENTAGE FOR SALE	7%	7%	9%	9%	9%	8%	8%
Average Year	2009	2009	2009	2009	2009	2008	2009
AVERAGE DAYS ON MARKET	653	571	618	634	623	687	631
AVERAGE AIRFRAME TIME	2,702	2,492	2,502	2,506	2,580	2,686	2,578
TRANSACTIONS	0	1	1	1	1	TBD	4 Total

#### GLOBAL 5000 – 12 MONTH FOR SALE INVENTORY HISTORY

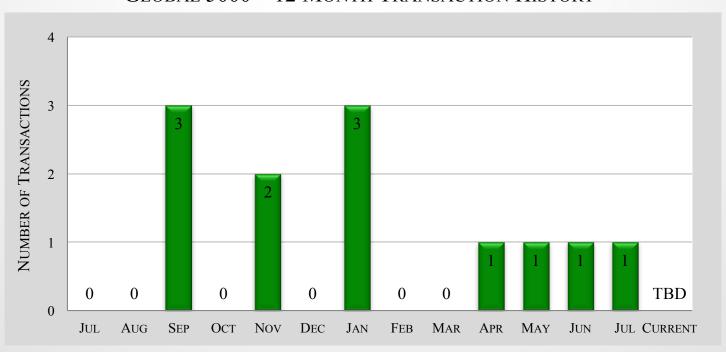




#### GLOBAL 5000 – 12 MONTH ASKING PRICE TREND



#### GLOBAL 5000 – 12 MONTH TRANSACTION HISTORY





#### GLOBAL 5000 – AIRCRAFT BLUE BOOK VALUATIONS

YEAR	Average Retail	AVERAGE WHOLESALE	Trend
2005	\$13,000,000	\$11,538,000	No Change
2006	\$14,000,000	\$12,426,000	No Change
2007	\$15,000,000	\$13,313,000	No Change
2008	\$16,500,000	\$14,645,000	No Change
2009	\$18,500,000	\$16,420,000	No Change
2010	\$20,500,000	\$18,195,000	No Change
2011	\$22,500,000	\$19,970,000	No Change
2012	\$27,000,000	\$23,964,000	No Change
2013	\$30,000,000	\$26,627,000	No Change
2014	\$34,000,000	\$30,177,000	No Change
2015	\$36,000,000	\$31,952,000	No Change
2016	\$40,000,000	\$35,502,000	No Change
2017	\$50,441,000	\$44,769,000	No Change

The above data is valid from July through September.



#### GLOBAL 5000 – VREF VALUATIONS

YEAR	Average Retail	AVERAGE WHOLESALE	Trend
2005	\$13,250,000	\$10,829,000	-\$750,000
2006	\$12,500,000	\$11,050,000	-\$1,000,000
2007	\$13,500,000	\$11,934,000	-\$1,000,000
2008	\$14,750,000	\$13,068,500	-\$1,000,000
2009	\$17,000,000	\$15,062,000	-\$1,000,000
2010	\$18,500,000	\$16,391,000	-\$1,000,000
2011	\$21,500,000	\$19,092,000	-\$1,000,000
2012	\$25,000,000	\$22,250,000	-\$1,000,000
2013	\$28,000,000	\$24,920,000	-\$1,000,000
2014	\$32,750,000	\$29,147,500	-\$1,000,000
2015	\$35,000,000	\$31,500,000	-\$1,000,000
2016	\$38,500,000	\$34,650,000	-\$1,000,000
2017	\$50,441,000	\$45,497,800	No Change

The above data is valid from July through September.



### GLOBAL 5000 MARKET DETAILS AS OF JULY 2017 ARRANGED BY YEAR

YEAR	DAYS ON MARKET	ASK PRICE	AIRFRAME TOTAL TIME	LOCATION
2005	1,700	\$9,500,000	5,137	Europe
2005	1,915	\$10,500,000	3,051	India
2005	849	\$8,500,000	6,064	Middle East
2006	625	\$9,995,000	3,876	Europe
2006	223	\$13,695,000	4,972	Europe
2006	368	\$13,500,000	2,167	Europe
2007	441	\$12,500,000	2,248	Canada
2007	70	\$17,450,000	3,886	U.S.A.
2007	963	\$12,500,000	1,202	Asia
2007	604	\$13,800,000	1,910	Europe
2008	114	\$16,500,000	2,633	Europe
2009	971	\$17,900,000	2,364	Europe
2010	1,659	\$20,500,000	2,563	U.S.A.
2013	296	\$28,500,000	1,455	Europe
2013	573	\$29,500,000	561	U.S.A.
2013	14	\$28,500,000	1,077	Europe
2014	292	\$28,000,000	503	Europe



### GLOBAL 5000 MARKET DETAILS AS OF JULY 2017 ARRANGED BY DAYS ON MARKET

YEAR	DAYS ON MARKET	ASK PRICE	AIRFRAME TOTAL TIME	LOCATION
2013	14	\$28,500,000	1,077	Europe
2007	70	\$17,450,000	3,886	U.S.A.
2008	114	\$16,500,000	2,633	Europe
2006	223	\$13,695,000	4,972	Europe
2014	292	\$28,000,000	503	Europe
2013	296	\$28,500,000	1,455	Europe
2006	368	\$13,500,000	2,167	Europe
2007	441	\$12,500,000	2,248	Canada
2013	573	\$29,500,000	561	U.S.A.
2007	604	\$13,800,000	1,910	Europe
2006	625	\$9,995,000	3,876	Europe
2005	849	\$8,500,000	6,064	Middle East
2007	963	\$12,500,000	1,202	Asia
2009	971	\$17,900,000	2,364	Europe
2010	1,659	\$20,500,000	2,563	U.S.A.
2005	1,700	\$9,500,000	5,137	Europe
2005	1,915	\$10,500,000	3,051	India



### GLOBAL 5000 MARKET DETAILS AS OF JULY 2017 ARRANGED BY ASKING PRICE

YEAR	DAYS ON MARKET	ASK PRICE	AIRFRAME TOTAL TIME	LOCATION
2005	849	\$8,500,000	6,064	Middle East
2005	1,700	\$9,500,000	5,137	Europe
2006	625	\$9,995,000	3,876	Europe
2005	1,915	\$10,500,000	3,051	India
2007	963	\$12,500,000	1,202	Asia
2007	441	\$12,500,000	2,248	Canada
2006	368	\$13,500,000	2,167	Europe
2006	223	\$13,695,000	4,972	Europe
2007	604	\$13,800,000	1,910	Europe
2008	114	\$16,500,000	2,633	Europe
2007	70	\$17,450,000	3,886	U.S.A.
2009	971	\$17,900,000	2,364	Europe
2010	1,659	\$20,500,000	2,563	U.S.A.
2014	292	\$28,000,000	503	Europe
2013	14	\$28,500,000	1,077	Europe
2013	296	\$28,500,000	1,455	Europe
2013	573	\$29,500,000	561	U.S.A.



### GLOBAL 5000 MARKET DETAILS AS OF JULY 2017 ARRANGED BY TOTAL TIME ON AIRFRAME

YEAR	DAYS ON MARKET	ASK PRICE	AIRFRAME TOTAL TIME	LOCATION
2014	292	\$28,000,000	503	Europe
2013	573	\$29,500,000	561	U.S.A.
2013	14	\$28,500,000	1,077	Europe
2007	963	\$12,500,000	1,202	Asia
2013	296	\$28,500,000	1,455	Europe
2007	604	\$13,800,000	1,910	Europe
2006	368	\$13,500,000	2,167	Europe
2007	441	\$12,500,000	2,248	Canada
2009	971	\$17,900,000	2,364	Europe
2010	1,659	\$20,500,000	2,563	U.S.A.
2008	114	\$16,500,000	2,633	Europe
2005	1,915	\$10,500,000	3,051	India
2006	625	\$9,995,000	3,876	Europe
2007	70	\$17,450,000	3,886	U.S.A.
2006	223	\$13,695,000	4,972	Europe
2005	1,700	\$9,500,000	5,137	Europe
2005	849	\$8,500,000	6,064	Middle East



### GLOBAL 5000 MARKET DETAILS AS OF JULY 2017 ARRANGED BY LOCATION

YEAR	DAYS ON MARKET	ASK PRICE	AIRFRAME TOTAL TIME	LOCATION
2007	963	\$12,500,000	1,202	Asia
2007	441	\$12,500,000	2,248	Canada
2005	1,700	\$9,500,000	5,137	Europe
2006	625	\$9,995,000	3,876	Europe
2006	223	\$13,695,000	4,972	Europe
2006	368	\$13,500,000	2,167	Europe
2007	604	\$13,800,000	1,910	Europe
2008	114	\$16,500,000	2,633	Europe
2009	971	\$17,900,000	2,364	Europe
2013	296	\$28,500,000	1,455	Europe
2013	14	\$28,500,000	1,077	Europe
2014	292	\$28,000,000	503	Europe
2005	1,915	\$10,500,000	3,051	India
2005	849	\$8,500,000	6,064	Middle East
2007	70	\$17,450,000	3,886	U.S.A.
2010	1,659	\$20,500,000	2,563	U.S.A.
2013	573	\$29,500,000	561	U.S.A.

### GLOBAL 5000 MARKET OVERVIEW

**JULY 2017** 

#### GLOBAL 5000 MARKET DETAILS AS OF JULY 2017 RECENT CHANGES TO FOR-SALE INVENTORY

YEAR	DAYS ON MARKET	ASK PRICE	AIRFRAME TOTAL TIME	LOCATION	STATUS
2005	737	\$18,000,000	2,353	U.S.A.	Sold 2017-06
2010	483	\$24,000,000	2,480	Asia	Withdrawn 2017-07
2012	363	\$27,995,000	1,245	Europe	Sold 2017-07

#### Disclaimer

Market changes are based on responses from sellers and agents. These changes have been reported, but not yet confirmed. Altus Aviation offers the details of these aircraft in good faith but cannot guarantee or warrant the accuracy of this information nor warrant the condition of the aircraft. A buyer should instruct his agents, or his surveyors, to investigate such details as the buyer desires validated. These aircraft are offered subject to prior sale, price change, or withdrawal without notice.



## GLOBAL 5000 MARKET OVERVIEW JULY 2017



The disclosures contained in research documents produced by Altus Aviation shall be governed by and construed in accordance with U.S. law. Altus Aviation specifically prohibits the redistribution of this document in whole or in part without the written permission of Altus Aviation and therefore Altus Aviation accepts no liability whatsoever for the actions of third parties in this respect. Images July depict objects or elements that are protected by third party copyright, trademarks and other intellectual property rights. © Altus Aviation 2016. All rights reserved.